

| OMB APPROVAL                                 |           |
|--|-----------|
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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|   |   |   |
|---|---|---|
| 1. Name and Address of Reporting Person*<br><u>BioLexis Pte Ltd.</u><br><br>(Last) (First) (Middle)<br>36 ROBINSON ROAD<br>#13-01 CITY HOUSE<br><br>(Street)<br>SINGAPORE U0 068877<br><br>(City) (State) (Zip) | 2. Issuer Name and Ticker or Trading Symbol<br><u>Outlook Therapeutics, Inc. [ OTLK ]</u> | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)<br><input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner<br>Officer (give title below) Other (specify below) |
|   | 3. Date of Earliest Transaction (Month/Day/Year)<br>04/12/2019                            |   |
|   | 4. If Amendment, Date of Original Filed (Month/Day/Year)                                  | 6. Individual or Joint/Group Filing (Check Applicable Line)<br>Form filed by One Reporting Person<br><input checked="" type="checkbox"/> Form filed by More than One Reporting Person                                     |

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) |   | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) |            |                       | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|-----------------------|---|--|---|
|                                 |                                      |  | Code                           | V | Amount  | (A) or (D) | Price                 |   |  |   |
| Common Stock                    | 04/12/2019                           |  | A                              |   | 3,636,364   | A          | \$2.75 <sup>(1)</sup> | 11,857,676  | D <sup>(2)(3)</sup>                                      |   |

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) |   | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |     | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                 | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) |                            | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|-----|--|-----------------|---|----------------------------|--|--|---|--|
|  |  |                                      |  | Code                           | V | (A)  | (D) | Date Exercisable   | Expiration Date | Title   | Amount or Number of Shares |  |  |   |  |
| Warrant (Right to Buy)                     | \$2.9  | 04/12/2019                           |  | A                              |   | 3,636,364  |     | (4)  | 07/12/2020      | Common Stock  | 3,636,364                  | (1)  | 3,636,364  | D <sup>(2)(3)</sup>                                       |  |
| Warrant (Right to Buy)                     | \$2.9  | 04/12/2019                           |  | A                              |   | 3,636,364  |     | (4)  | 04/12/2024      | Common Stock  | 3,636,364                  | (1)  | 3,636,364  | D <sup>(2)(3)</sup>                                       |  |

1. Name and Address of Reporting Person\*  
BioLexis Pte Ltd.  
 (Last) (First) (Middle)  
 36 ROBINSON ROAD  
 #13-01 CITY HOUSE  
 (Street)  
 SINGAPORE U0 068877  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
Pillai Arun Kumar  
 (Last) (First) (Middle)  
 #30, 1ST MAIN  
 J.P. NAGAR 3RD PHASE  
 (Street)  
 BANGALORE K7 560078  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
Sukhtian Ghiath M.  
 (Last) (First) (Middle)  
 7TH CIRCLE, ZAHRAN STREET  
 ZAHRAN PLAZA BLDG, 4TH FLOOR

